

Oak Trees Multi Academy Trust

Declarations of Interest

This report contains the Declarations of Interest for:

- Constitution members
- Other members
- Historical governors

Constitution members

Member	Confirmed	Entity	Nature	Notes	From	To
Tony Lacey <i>ceo</i>	<i>Confirmed: 30/10/2023</i>	Wesleyan	Personal or close family relationship	Brother in law is COO	01/10/2021	-

Other members

Member	Confirmed	Entity	Nature	Notes	From	To
Paul Aitchison <i>trustee</i>	<i>Confirmed: 30/10/2023</i>	Wirral Grammar School for Girls	Employee	-	01/09/2014	-
Claire Arnold (BWJ) <i>other</i>	<i>Confirmed: 20/09/2023</i>	-	-	-	-	-
Neil Beattie <i>other</i>	<i>Not Confirmed</i>	-	-	-	-	-
Mark Bellamy <i>other</i>	<i>Confirmed: 27/09/2022</i>	Hilbre High School	Employee	-	01/09/2010	-

Lisa Finnegan <i>other</i>	<i>Confirmed:</i> 20/09/2023	-	-	-	-	-
Murray Freeman <i>trustee (member appointed)</i>	<i>Confirmed:</i> 07/01/2024	Young Persons Advisory Service	Trustee	-	01/06/2023	-
	<i>Confirmed:</i> 07/01/2024	Greater Manchester Mental Health NHS Trust	non executive director	-	02/10/2023	-
Bev Greathead <i>member</i>	<i>Confirmed:</i> 16/09/2023	CLPE	Vice Chair of Trustees	-	01/09/2017	-
Craig Hebden <i>trustee (member appointed)</i>	<i>Confirmed:</i> 19/12/2023	-	-	-	-	-
Sean Hennelly <i>cooptedtrustee</i>	<i>Confirmed:</i> 20/12/2023	Intoware Limited	Business or finance interests	Intoware is a provider of software for businesses to enable users to carry out processes such as quality	25/03/2019	-
	<i>Confirmed:</i> 20/12/2023	Upton-by-Chester Golf Club Limited	Personal or close family relationship	I am a director (and member) of Upton-by-Chester Golf Club, which has a lot of members from	01/09/2023	-
Ali Hutchinson <i>member</i>	<i>Confirmed:</i> 07/02/2023	Oak Trees Multi-Academy Trust	Member	-	01/09/2018	-
Claire Jackson <i>other</i>	<i>Confirmed:</i> 09/02/2024	Royal Liverpool Philharmonic Society	Trustee and Director	Chair of Audit Committee	04/11/2019	06/02/2024
Pip Joyce <i>member</i>	<i>Confirmed:</i> 13/09/2023	Liverpool John Moors University	Employee	-	03/01/2022	-
Neil Millar <i>cooptedtrustee</i>	<i>Confirmed:</i> 08/01/2024	-	Personal or close family relationship	Son is pupil at Hilbre High School	-	-
Andy Milne <i>other</i>	<i>Not Confirmed</i>	-	-	-	-	-

Carole Molyneux <i>trustee</i>	<i>Confirmed:</i> 08/01/2024	-	-	-	-	-
Emma Neal <i>member</i>	<i>Confirmed:</i> 13/12/2023	Evidenced Education Ltd	Director and Consultant	EYFS and Primary School Improvement	17/03/2021	-
	<i>Confirmed:</i> 13/12/2023	Chartered College of School Leadership	Leadership Marker		01/09/2021	-
	<i>Confirmed:</i> 13/12/2023	Guilden Sutton Primary	Governor		01/09/2021	-
	<i>Confirmed:</i> 13/12/2023	Early Excellence	Associate Consultant		27/06/2022	-
	<i>Confirmed:</i> 13/12/2023	Cheshire Diocese Academies Trust	Early Years Advisor/Member of the central team		01/09/2022	-
	<i>Confirmed:</i> 13/12/2023	Brookhurst Primary School	Governor		05/09/2022	-
	<i>Confirmed:</i> 13/12/2023	Chester University	Schools Direct/PGCE support		03/10/2022	-
	<i>Confirmed:</i> 13/12/2023	DFE EYFS COVID Recovery Programme	Area Lead (Wirral and Waltham Forest)	Managing teams of consultants to support EYFS work across settings.	01/12/2022	-
Laura Nicholson	<i>Not Confirmed</i>	-	-	-	-	-
Jane Owens <i>trustee</i>	<i>Confirmed:</i> 04/09/2023	The Key for School Governors	Phone Consultant		01/01/1901	01/12/2022
	<i>Confirmed:</i> 04/09/2023	Edsential	Director		31/08/1902	-

	<i>Confirmed: 04/09/2023</i>	Peninsula MAT	Member/Chair of Trust Board	-	14/11/2011	-
	<i>Confirmed: 04/09/2023</i>	Purple Governance Limited	Owner/Director	-	30/08/2014	-
	<i>Confirmed: 04/09/2023</i>	Oak Trees MAT	Member/Trust Board Chair	-	27/02/2017	-
	<i>Confirmed: 04/09/2023</i>	The Observatory School	Chair of the board	-	18/12/2017	-
	<i>Confirmed: 04/09/2023</i>	Weaver Trust MAT	Member	-	29/11/2019	-
	<i>Confirmed: 04/09/2023</i>	St Francis Xaviour College	Governor	-	08/07/2021	-
	<i>Confirmed: 04/09/2023</i>	The Mosslands School	Chair	-	16/09/2021	-
	<i>Confirmed: 04/09/2023</i>	Huxley CofE Primary School	Governor	Interim Executive Board member	16/05/2022	-
	<i>Confirmed: 04/09/2023</i>	Greenbank Primary School	Chair of Governors	-	26/09/2022	-
Alyssa Rhymes <i>cooptedtrustee</i>	<i>Confirmed: 12/01/2024</i>	-	-	-	-	-
Helen Saint <i>other</i>	<i>Not Confirmed</i>	-	-	-	-	-
Gary Turner <i>cooptedtrustee</i>	<i>Confirmed: 11/01/2024</i>	-	-	-	-	-

Zoe Wakelam <i>cooptedtrustee</i>	<i>Confirmed:</i> 30/10/2023	Oak Trees Multi-Academy Trust	Member	-		01/06/2017	23/06/2022
	<i>Confirmed:</i> 30/10/2023	Oak Trees Multi-Academy Trust	Trustee	-		14/06/2022	-
Gail Webb <i>cooptedtrustee</i>	<i>Confirmed:</i> 05/10/2023	GEW Education Consultancy	Director	-		-	-
	<i>Confirmed:</i> 05/10/2023	Gail Webb	Governor		Chair of Governors at Elleray Park School	01/09/2020	-
	<i>Confirmed:</i> 05/10/2023	Gail Webb	Chair of IEB		Huxley CE Primary	09/05/2022	-
	<i>Confirmed:</i> 05/10/2023	Oak Trees Multi Academy Trust	Trustee	-		28/06/2022	-
	<i>Confirmed:</i> 05/10/2023	Gail Webb	Governor		Co Chair of Governors at Riverside primary	14/09/2022	-
	<i>Confirmed:</i> 05/10/2023	Gail Webb	Governor		IEB member for Heathfield Community School Taunton	10/10/2022	-
	<i>Confirmed:</i> 05/10/2023	Gail Webb	Director (Trustee)		The Dunstan Catholic Education Trust	15/11/2022	-

Historical Governors

Member	Confirmed	Entity	Nature	Notes	From	To
Chris Abbey		-	-	-	-	-

Wendy Collyer		-	-	-	-	-
Paul Crossland		-	-	-	-	-
Janet Devine		-	-	-	-	-
Adrian Martin	<i>Nothing to Declare: 31/10/2023</i>	-	-	-	-	-
Dave McIver		-	-	-	-	-
Janet Myers		-	-	-	-	-
Ian Orry		-	-	-	-	-
Jane Owens		-	-	-	-	-
Ron Parker		-	-	-	-	-
Nigel Saunders	<i>Confirmed: 28/09/2022</i>	Second2None School Support	Independent Governance Clerk	I am an Independent Governance Clerk that obtains work from Second2None. I do work for	01/02/2017	-
Richard Taylor	<i>Nothing to Declare: 14/02/2021</i>	-	-	-	-	-
Helen V Saint		-	-	-	-	-
Helen White	<i>Nothing to Declare: 23/09/2021</i>	-	-	-	-	-

Alan Wilson	<i>Not Confirmed</i>	Alan Wilson Consultancy	Managing Partner	Business finance and business risk management advice. Commenced 1 Jan 2006	13/06/2021	-
	<i>Not Confirmed</i>	Oak Trees Multi Academy Trust	Trustee		13/06/2021	-
	<i>Not Confirmed</i>	Chartered Bankers Institute	Member		13/06/2021	-
	<i>Not Confirmed</i>	Ampios Management Partners Ltd	Management Partner	Business advisors to SMEs	01/07/2020	-
	<i>Not Confirmed</i>	Caring Minds Collective	Associate	Business advisors to the healthcare sector	01/06/2021	-
Lesley Young	<i>Confirmed: 22/03/2022</i>	Oak Trees MAT	Member	Member	-	-
	<i>Confirmed: 22/03/2022</i>	LGB Great Meols Primary School	Governor		-	-